# IRS Tax Return Transcript Request Instructions

Tax filers and Non-filers can request a return transcript or Verification of Non-filing, free of charge, for their 2020 tax return for the 2022-2023 FAFSA from the IRS in one of the following ways:

# **Online Request (Filers and Non-filers eligible)**

- Go to <u>www.irs.gov</u>, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript."
- To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan).
- The transcript displays online upon successful completion of the IRS's two-step authentication.

# Mail Request (Non-filers not eligible)

- Go to <u>www.irs.gov</u>, click "Get Your Tax Record."
- Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript."
- The transcript is generally received within 10 business days from the IRS's receipt of the online request.

### **Telephone Request** (1-800-908-9946)

• Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.

### Paper Request Form (IRS Form 4506T-EZ)

• IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.

Please note requested tax transcripts cannot be requested until after a tax return has been processed. Electronically filed tax returns will take approximately **1-2 weeks to process after** *the return has been filed*. Paper filed tax returns will take approximately **6-8 weeks to process** *after the return has been filed*.

Important: Requesting your Tax Return Transcript is a **free service**. The IRS offers services that have required fees. <u>The only required documentation that our office will request is free of charge</u>.

If you have further questions regarding Tax Transcripts please contact our office at (541) 880-2352.